osaic

Why advisory?

Five reasons an advisory relationship could be for you

1

Less conflict of interest

With advisory, you're charged a fee instead of paying your advisor a commission for every transaction. The fee is a percentage of your invested assets, so your advisor has a **vested interest** in growing your account.





Fee transparency

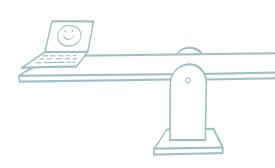
Sometimes commission fees and statements can be confusing, but advisory fees are clear and understandable — **one fee** for overall management.



3

More alignment

Your advisor will continuously **monitor** and **manage** your account to best align with your goals and objectives as they evolve under all market conditions.





Comprehensive wealth management

Your advisor can think more **holistically** about your portfolio, rather than solving for each account separately.

4

5

Flexibility and choice

Your advisor has access to an array of investment options and some of the world's top money managers all on a **best-in-class** advisory platform to provide an investment approach **tailored** to you.



Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc., Triad Advisors, LLC, Osaic Institutions, Inc., and Woodbury Financial Services, Inc., broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Securities America, Inc., American Portfolios Financial Services, Inc., and Ladenburg Thalmann & Co., broker-dealers and member of FINRA and SIPC. Advisory services are offered through Arbor Point Advisors, LLC, American Portfolios Advisors, Inc., Ladenburg Thalmann Asset Management, Inc., Securities America Advisors, Inc., and Triad Hybrid Solutions, LLC, registered investment advisers. Advisory programs offered by Osaic Wealth, Inc., Securities America Advisors, Inc., Triad Advisors, LLC., and Woodbury Financial Services, Inc., are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.